

Creso Pharma Ltd CPH ★★★^Q 27 Jan 2018 02:00 UTC

Last Close
25 Jan 2018
1.04

Fair Value^Q
27 Jan 2018 02:00 UTC
1.64

Market Cap
25 Jan 2018
113.3 Mil

Sector
Healthcare

Industry
Biotechnology

Country of Domicile
AUS Australia

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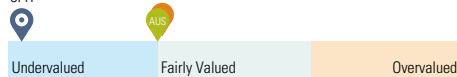
Company Profile

Creso Pharma Ltd is a medical company. It is engaged in developing, registering and commercializing pharmaceutical-grade cannabis- and hemp-based products and treatments that target the body's endocannabinoid system.

Quantitative Scores

| | | Scores | | |
|----------------------------------|-------------|--------|------------|-------------|
| | | All | Rel Sector | Rel Country |
| Quantitative Moat | None | 60 | 61 | 72 |
| Valuation | Undervalued | 98 | 89 | 96 |
| Quantitative Uncertainty Extreme | | 1 | 2 | 1 |
| Financial Health | Moderate | 48 | 29 | 28 |

CPH



Source: Morningstar Equity Research

| Valuation | Current | 5-Yr Avg | Sector Median | Country Median |
|---------------------------|---------|----------|---------------|----------------|
| | | | | |
| Price/Earnings | — | — | 28.3 | 18.3 |
| Forward P/E | — | — | 11.8 | 14.8 |
| Price/Cash Flow | — | — | 19.4 | 12.0 |
| Price/Free Cash Flow | — | — | 26.7 | 17.6 |
| Trailing Dividend Yield % | — | — | 1.28 | 4.29 |
| Price/Book | 35.0 | — | 3.8 | 2.1 |
| Price/Sales | 4,101.6 | — | 4.2 | 2.6 |

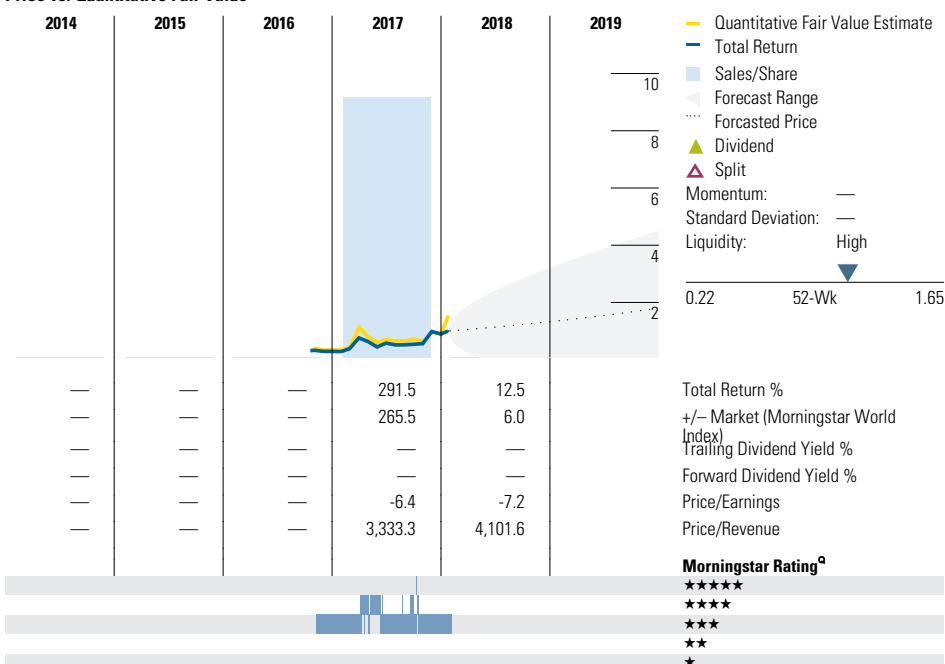
| Profitability | Current | 5-Yr Avg | Sector Median | Country Median |
|----------------------|---------|----------|---------------|----------------|
| | | | | |
| Return on Assets % | -121.7 | — | 6.5 | 6.1 |
| Revenue/Employee (K) | — | — | 326.1 | 427.3 |

| Financial Health | Current | 5-Yr Avg | Sector Median | Country Median |
|-----------------------|---------|----------|---------------|----------------|
| | | | | |
| Solvency Score | — | — | 527.3 | 497.2 |
| Assets/Equity | 1.2 | — | 1.4 | 1.3 |
| Long-Term Debt/Equity | — | — | 0.1 | 0.3 |

Growth Per Share

| | 1-Year | 3-Year | 5-Year | 10-Year |
|----------------------|--------|--------|--------|---------|
| Revenue % | — | — | — | — |
| Operating Income % | — | — | — | — |
| Earnings % | — | — | — | — |
| Dividends % | — | — | — | — |
| Book Value % | — | — | — | — |
| Stock Total Return % | 360.0 | — | — | — |

Price vs. Quantitative Fair Value



| 2012 | 2013 | 2014 | 2015 | 2016 | TTM | Financials (Fiscal Year in K) |
|------|------|------|--------|-----------|-----------|-------------------------------|
| — | — | — | — | 8 | 8 | Revenue |
| — | — | — | — | — | 0.0 | % Change |
| — | — | — | — | -4,554 | -4,554 | Operating Income |
| — | — | — | — | — | — | % Change |
| — | — | — | — | -4,584 | -4,584 | Net Income |
| — | — | — | — | -2,565 | -2,565 | Operating Cash Flow |
| — | — | — | — | -5 | -5 | Capital Spending |
| — | — | — | — | -2,571 | -2,571 | Free Cash Flow |
| — | — | — | — | -32,044.7 | -32,044.7 | % Sales |
| — | — | — | — | -0.14 | -0.14 | EPS |
| — | — | — | — | — | — | % Change |
| — | — | — | — | — | -0.08 | Free Cash Flow/Share |
| — | — | — | — | — | 0.04 | Dividends/Share |
| — | — | — | — | — | 0.04 | Book Value/Share |
| — | — | — | 57,725 | 88,351 | 109,506 | Shares Outstanding (K) |
| — | — | — | — | -141.5 | -141.5 | Profitability |
| — | — | — | — | -121.7 | -121.7 | Return on Equity % |
| — | — | — | — | -57,145.8 | -57,145.8 | Return on Assets % |
| — | — | — | — | 0.00 | 0.00 | Net Margin % |
| — | — | — | — | 1.2 | — | Asset Turnover |
| — | — | — | — | -309.2 | -309.2 | Financial Leverage |
| — | — | — | — | -56,768.7 | -56,768.7 | Gross Margin % |
| — | — | — | — | — | — | Operating Margin % |
| — | — | — | — | — | — | Long-Term Debt |
| — | — | — | — | 3,240 | — | Total Equity |
| — | — | — | — | 0.5 | 0.5 | Fixed Asset Turns |

Annual Revenue & EPS

| Revenue (€) | Mar | Jun | Sep | Dec | Total |
|------------------------|-----|-----|-----|-----|---------|
| 2016 | — | — | — | — | 8,022.0 |
| 2015 | — | — | — | — | — |
| 2014 | — | — | — | — | — |
| 2013 | — | — | — | — | — |
| Earnings Per Share (€) | | | | | |
| 2016 | — | — | — | — | -0.14 |
| 2015 | — | — | — | — | — |
| 2014 | — | — | — | — | — |
| 2013 | — | — | — | — | — |

Revenue Growth Year On Year %

| Revenue Growth Year On Year % | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 |
|-------------------------------|------|------|------|------|------|------|------|------|------|
| | — | — | — | — | — | — | — | — | — |

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ii. **Quantitative Economic Moat:** Intended to describe the strength of a firm's competitive position. It is calculated using an algorithm designed to predict the Economic Moat rating a Morningstar analyst would assign to the stock. The rating is expressed as Narrow, Wide, or None.

Narrow – assigned when the probability of a stock receiving a "Wide Moat" rating by an analyst is greater than 70% but less than 99%.

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None – assigned when the probability of an analyst receiving a "Wide Moat" rating by an analyst is less than 70%.

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One-Star – the stock is overvalued with a reasonable margin of safety.

*Log (Quant FVE/Price) < -1*Quantitative Uncertainty*

Two-Star - the stock is somewhat overvalued.

*Log (Quant FVE/Price) between (-1*Quantitative Uncertainty, -0.5*Quantitative Uncertainty)*

Three-Star – the stock is approximately fairly valued.

*Log (Quant FVE/Price) between (-0.5*Quantitative Uncertainty, 0.5*Quantitative Uncertainty)*

Four-Star – the stock is somewhat undervalued.

*Log (Quant FVE/Price) between (0.5*Quantitative Uncertainty, 1*Quantitative Uncertainty)*

Five-Star – the stock is undervalued with a reasonable margin of safety.

*Log (Quant FVE/Price) > 1*Quantitative Uncertainty*

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Medium – the interquartile range for possible fair values is less than 15% but greater than 10%

High – the interquartile range for possible fair values is less than 35% but greater than 15%

Very High – the interquartile range for possible fair values is less than 80% but greater than 35%

Extreme – the interquartile range for possible fair values is greater than 80%

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